LINE OF CREDIT AGREEMENT

NOTE NUMBER	DATE OF AGREEMENT
No. 5	05/06/2025

DEBTOR'S NAME(S)	LENDER'S NAME
Clinton Hospital Authority dba Clinton Regional Hospital	City of Clinton, General Fund
DEBTOR'S ADDRESS	**LENDER'S ADDRESS**
100 N 30th St Clinton Oklahoma 73601	415 Gary Blvd, Clinton Oklahoma 73601

AMOUNT OF CREDIT LINE	EXPIRATION DATE	MINIMUM ADVANCE AMOUNT	FIRST ADVANCE AMOUNT	COMMITMENT FEE	INTEREST RATE
$2,000,000.00		$ 50,000.00	$	$ 0.00	APR of 5 .0 %

DRAW CONDITIONS

This line of credit is a line of credit with $1,000,000.00 from the City of Clinton General Fund and $1,000,000 from the Clinton Public Works Authority. to provide a final bridge of coverage for the next 30-60 days of operational and payroll expenses for the Clinton Regional Hospital. The first draw is authorized with the approval of this line of credit in the amount of $ _____.

The Draws from the line of credit can be made through approval from Kenneth L. Baker, Chairman of the Clinton Hospital Authority and David D. Berrong, Mayor of the City of Clinton. A notice should be given of the request to the City Treasurer no less than a minimum of three working days.

COLLATERAL

Projected unencumbered Accounts Receivables not to exceed $2,000,000.000.

FOR VALUE RECEIVED, the Lender as of the date of this Agreement, agrees to make advances from time to time to the undersigned Debtor subject to the following terms and conditions of this Line of Credit Agreement ("Agreement"):

1. **AMOUNT OF CREDIT LINE.** The aggregate unpaid balance of all advances outstanding at any one time under this Agreement shall not exceed the Amount of Credit Line indicated above. All advances made hereunder shall reference this Agreement.
2. **EXPIRATION DATE.** No advance under this Agreement shall be made on a date beyond the Expiration Date stated above. Individual advances made pursuant to this Agreement may have a maturity date subsequent to the Expiration Date. Both parties recognize that Lender as of date of this Agreement may have loans/advances outstanding to Debtor which are not made under this Agreement and Lender may in the future make loans/advances other than advances made pursuant to this Agreement.
3. **INTEREST RATE.** The Interest Rate on advances made under this Agreement shall be as stated above. Debtor agrees to pay the above Commitment Fee upon signing this Agreement. The Commitment Fee is earned when paid.
4. **COLLATERAL.** The Collateral for advances made under this Agreement is indicated above and, as applicable, by signed security agreements, mortgages/deeds of trust, and any necessary financing statements on forms provided by Lender. Advances may be further supported by endorsers, separate guaranties by third parties, and by loan agreements and other undertakings as mutually agreed by Lender and by Debtor.
5. **NOTE FORM PROVISIONS.** Advances made under this Agreement shall be on promissory note forms satisfactory to and provided by Lender.
6. **PAYMENTS.** Debtor shall have the right at any time to prepay without penalty any or all advances outstanding under this Agreement. All payments will not be deemed to have been made until such payments are received in collected funds.
7. **OBLIGATION TO LEND.** (Check applicable box) ☒ Lender shall be under no obligation to make advances under this Agreement; Lender may, in its sole and absolute discretion, determine whether to make advances under this Agreement. ☐ Lender agrees to make advances up to the Amount of Credit Line; provided, however, in no event shall Lender be obligated to make advances under this Agreement upon the existence or occurrence of any event or condition whereby Debtor is in default on any indebtedness to Lender or to others, or whereby the provisions of any acceleration clause have become operative with respect to any promissory note, obligation or undertaking to Lender or to others; provided further, Lender may also terminate this Agreement by sending notice to Debtor and exercise all rights and remedies provided in any promissory note, mortgage/deed of trust, security agreement or related document and under law, including the right to demand the Debtor immediately pay all amounts owed to the Lender.
8. **NOTICES.** Notices to Debtor are effective when sent postage prepaid to the address above or any later address received by Lender, or when delivered. Notice to Lender occurs upon receipt by an officer of the Lender. If any conflict occurs between this Agreement and any promissory note, mortgage/deed of trust, security agreement or related document, this Agreement will control. Otherwise this Agreement is an addition to and not in limitation of the provisions of any other document.
9. **GOVERNING LAW.** This Agreement and related notes and documents are to be construed and governed by the laws of the state indicated in the address of the Lender shown above.

DEBTOR(S) SIGNATURE(S)

Debtor acknowledges receipt of a copy of this Agreement.

Kenneth L. Baker,
Chairman of the Board - Clinton Hospital Authority — Date

Approved Clinton City Council

David D. Berrong,
Mayor, City of Clinton — Date